

EVIDENCE OF TRANSFER OF CLAIMS
LEHMAN PROGRAM SECURITIES

TO: LEHMAN BROTHERS HOLDINGS, INC. AND THE BANKRUPTCY COURT

1. **Lehman Brothers Securities Asia Limited (in liquidation)** ("Transferor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably transferred and assigned to **Lehman Brothers Finance AG in Liquidation (also known as Lehman Brothers Finance SA en Liquidation)** by and through its Liquidator ("Transferee") all right, title and interest in and to Proof of Claim Numbers 10051, 10052, 10053, 10054, 10055, 10056 and 10057 filed by or on behalf of the Transferor against Lehman Brothers Holdings, Inc., formerly a debtor in proceedings for reorganization in the United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court"), administered under Case No. 08-13555 (JMP), **solely to the extent of the securities and in the quantities reflected in the Schedule attached hereto** (the "Transferred Claims").

2. Transferor hereby waives any objection to the transfer of the Transferred Claims to Transferee on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, title 11 of the United States Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Transferee for Transferor for all purposes related to the Transferred Claims, including, without limitation, for distribution purposes with respect to the Transferred Claims. Transferor acknowledges and understands, and hereby stipulates and agrees, that (a) the Transferred Claims may be transferred to Transferee without the need for the entry of an order of the Bankruptcy Court, and/or (b) an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the Transferred Claims, recognizing Transferee as the sole owner and holder of the Transferred Claims, and directing that all notices or payments or distributions of money or property in respect of the Transferred Claims be delivered or made to Transferee.

3. The Transferee's Liquidator has signed this Evidence of Transfer as agent for and on behalf of Transferee and neither the Transferee's Liquidator, its firm, partners, employees, agents, advisers or representatives shall incur any personal liability whatsoever in respect of, or in relation to, this Evidence of Transfer. The exclusion of liability set out in this paragraph shall arise and continue notwithstanding the termination of the agency of the Transferee's Liquidators and shall operate as a disclaimer of any claims in tort as well as under the laws of contract, and any claims otherwise at law or in equity. Though not parties to this Evidence of Transfer, the Transferee's Liquidator, its firm, partners, employees, agents, advisers or representatives shall be entitled to rely on this paragraph of this Evidence of Transfer as if they were a party to it.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIMS is executed this 2nd day of November 2015.

Lehman Brothers Securities Asia Limited
(in liquidation)

By: _____

Name:

Title: Joint and Several Liquidator

For and on behalf of

Lehman Brothers Securities Asia Limited
(in liquidation) acting as its agent and without personal
liability

8/F, Prince's Building
10 Chater Road, Central
Hong Kong

Lehman Brothers Finance AG in Liquidation

(also known as ~~Lehman Brothers Finance SA en~~
Liquidation)

By:  _____

Name: PricewaterhouseCoopers AG, Zurich

Title: Bankruptcy Liquidator

For and on behalf of

Lehman Brothers Finance AG in Liquidation
(also known as Lehman Brothers Finance SA en
Liquidation) acting as its agent and without personal
liability

Stampfenbachstrasse 48
CH-8006 Zurich
Switzerland

SCHEDULE

Claim No.	Stock Code	Stock Name	Reduced filed claim amount (as allowed by LBHI)	Transferred Claim amount
			US\$	US\$
10051	14510	LB-HSI@EP0903D	12,718,903.91	12,575,180.30
10052	14509	LB-HSI@EP0903C	10,227,784.01	10,203,578.25
10053	14386	LB-HSI@EP0901C	6,779,127.04	6,584,823.73
10054	14041	LB-PETCH@EP0904	9,836,212.94	9,836,212.94
10055	14040	LB-CMOB@EP0904	14,372,597.25	14,372,597.25
10056	14387	LB-HSI@EP0901D	8,243,998.33	8,184,916.34
10057	14643	LB-COVS@EC0903B	219,354.84*	215,976.77
			62,397,978.32	61,973,285.58

* No reduction applied by LBHI

Lehman Brothers Securities Asia Limited
(in liquidation)

By: 

Name: **PATRICK COLLEY**

Title: Joint and Several Liquidator

For and on behalf of

Lehman Brothers Securities Asia Limited
(in liquidation) acting as its agent and without personal
liability

8/F, Prince's Building
10 Chater Road, Central
Hong Kong

Lehman Brothers Finance AG in Liquidation

(also known as Lehman Brothers Finance SA en
Liquidation)

By: 

Name: PricewaterhouseCoopers AG, Zurich

Title: Bankruptcy Liquidator

For and on behalf of

Lehman Brothers Finance AG in Liquidation
(also known as Lehman Brothers Finance SA en
Liquidation) acting as its agent and without personal
liability

Stampfenbachstrasse 48
CH-8006 Zurich
Switzerland

SCHEDULE

Claim No.	Stock Code	Stock Name	Reduced filed claim amount (as allowed by LBHI)	Transferred Claim amount
			US\$	US\$
10051	14510	LB-HSI@EP0903D	12,718,903.91	12,575,180.30
10052	14509	LB-HSI@EP0903C	10,227,784.01	10,203,578.25
10053	14386	LB-HSI@EP0901C	6,779,127.04	6,584,823.73
10054	14041	LB-PETCH@EP0904	9,836,212.94	9,836,212.94
10055	14040	LB-CMOB@EP0904	14,372,597.25	14,372,597.25
10056	14387	LB-HSI@EP0901D	8,243,998.33	8,184,916.34
10057	14643	LB-COV@EC0903B	219,354.84*	215,976.77
			62,397,978.32	61,973,285.58

* No reduction applied by LBHI

TRANSFER OF CLAIM FORM

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Lehman Brothers Finance AG in Liquidation
(also known as Lehman Brothers Finance SA
en Liquidation)

Name of Transferee

Name and Address where notices to transferee
should be sent:

Stampfenbachstrasse 48
CH-8006 Zurich
Switzerland

Debtor claim filed against: Lehman Brothers Holdings Inc.

Phone: +41 44 287 8842

Last Four Digits of Acct #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Lehman Brothers Securities Asia Limited
(in liquidation)

Name of Transferor

Court Claim # (if known): 10051

Claim Amount Filed: US\$27,793,548.39

Claim Amount Allowed: US\$12,718,903.91

Allowed Claim Amount transferred

(as allowed): US\$12,575,180.30

Date Claim Filed: 1 September 2009

Phone: +852 2140 2888

Last Four Digits of Acct. #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief

By: 
Transferee/Transferee's Agent

Date: 02 November 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

TRANSFER OF CLAIM FORM

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Lehman Brothers Finance AG in Liquidation
(also known as Lehman Brothers Finance SA
in Liquidation)

Name of Transferee

Name and Address where notices to transferee
should be sent:

Stampfenbachstrasse 48
CH-8006 Zurich
Switzerland

Debtor claim filed against: Lehman Brothers Holdings Inc.

Phone: +41 44 287 8842

Last Four Digits of Acct #: N/A

Name and Address where transferee payments
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Transferee/Transferee's Agent

Lehman Brothers Securities Asia Limited
(in liquidation)

Name of Transferor

Court Claim # (if known): 10052

Claim Amount Filed: US\$24,658,064.52

Claim Amount Allowed: US\$10,227,784.01

Allowed Claim Amount transferred

(as allowed): US\$10,203,578.25

Date Claim Filed: 1 September 2009

Phone: +852 2140 2888

Last Four Digits of Acct. #: N/A

Date: 02 November 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

TRANSFER OF CLAIM FORM

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Lehman Brothers Finance AG in Liquidation
(also known as Lehman Brothers Finance SA
en Liquidation)

Name of Transferee

Name and Address where notices to transferee
should be sent:

Stampfenbachstrasse 48
CH-8006 Zurich
Switzerland

Debtor claim filed against: Lehman Brothers Holdings Inc.

Phone: +41 44 287 8842

Last Four Digits of Acct #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Lehman Brothers Securities Asia Limited
(in liquidation)

Name of Transferor

Court Claim # (if known): 10053

Claim Amount Filed: US\$23,357,264.52

Claim Amount Allowed: US\$6,779,127.04

Allowed Claim Amount transferred

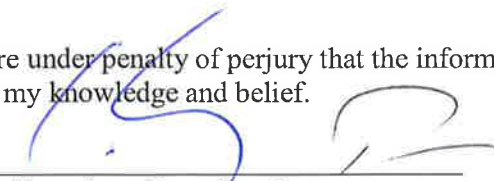
(as allowed): US\$6,584,823.73

Date Claim Filed: 1 September 2009

Phone: +852 2140 2888

Last Four Digits of Acct. #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 02 November 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

TRANSFER OF CLAIM FORM

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Lehman Brothers Finance AG in Liquidation
(also known as Lehman Brothers Finance SA
en Liquidation)

Name of Transferee

Name and Address where notices to transferee
should be sent:

Stampfenbachstrasse 48
CH-8006 Zurich
Switzerland

Debtor claim filed against: Lehman Brothers Holdings Inc.

Phone: +41 44 287 8842

Last Four Digits of Acct #: N/A

Name and Address where transferee payments
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Lehman Brothers Securities Asia Limited
(in liquidation)

Name of Transferor

Court Claim # (if known): 10054

Claim Amount Filed: US\$16,335,483.87

Claim Amount Allowed: US\$9,836,212.94

Allowed Claim Amount transferred

(as allowed): US\$9,836,212.94

Date Claim Filed: 1 September 2009

Phone: +852 2140 2888

Last Four Digits of Acct. #: N/A

Date: 02 November 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

TRANSFER OF CLAIM FORM

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Lehman Brothers Finance AG in Liquidation
(also known as Lehman Brothers Finance SA
en Liquidation)

Name of Transferee

Lehman Brothers Securities Asia Limited
(in liquidation)

Name of Transferor

Name and Address where notices to transferee
should be sent:
Stampfenbachstrasse 48
CH-8006 Zurich
Switzerland

Court Claim # (if known): 10055
Claim Amount Filed: US\$17,767,741.94
Claim Amount Allowed: US\$14,372,597.25
Allowed Claim Amount transferred
(as allowed): US\$14,372,597.25
Date Claim Filed: 1 September 2009

Debtor claim filed against: Lehman Brothers Holdings Inc.

Phone: +41 44 287 8842
Last Four Digits of Acct #: N/A

Phone: +852 2140 2888
Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 02 November 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

TRANSFER OF CLAIM FORM

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Lehman Brothers Finance AG in Liquidation
(also known as Lehman Brothers Finance SA
en Liquidation)

Name of Transferee

Lehman Brothers Securities Asia Limited
(in liquidation)

Name of Transferor

Name and Address where notices to transferee
should be sent:
Stampfenbachstrasse 48
CH-8006 Zurich
Switzerland

Court Claim # (if known): 10056
Claim Amount Filed: US\$25,625,806.45
Claim Amount Allowed: US\$8,243,998.33
Allowed Claim Amount transferred
(as allowed): US\$8,184,916.34
Date Claim Filed: 1 September 2009

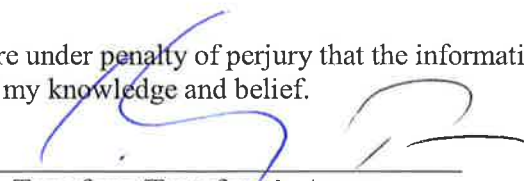
Debtor claim filed against: Lehman Brothers Holdings Inc.

Phone: +41 44 287 8842
Last Four Digits of Acct #: N/A

Phone: +852 2140 2888
Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Transferee/Transferee's Agent

Date: 02 November 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

TRANSFER OF CLAIM FORM

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Lehman Brothers Finance AG in Liquidation
(also known as Lehman Brothers Finance SA
en Liquidation)

Name of Transferee

Name and Address where notices to transferee
should be sent:

Stampfenbachstrasse 48
CH-8006 Zurich
Switzerland

Debtor claim filed against: Lehman Brothers Holdings Inc.

Phone: +41 44 287 8842

Last Four Digits of Acct #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Lehman Brothers Securities Asia Limited
(in liquidation)

Name of Transferor

Court Claim # (if known): 10057

Claim Amount Filed: US\$219,354.84

Claim Amount Allowed: US\$219,354.84

Allowed Claim Amount transferred

(as allowed): US\$215,976.77

Date Claim Filed: 1 September 2009

Phone: +852 2140 2888

Last Four Digits of Acct. #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Transferee/Transferee's Agent

Date: 02 November 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.